INTERNATIONAL SUGAR

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Real GDP Growth Rate of Major Exporters

Percent


Australia, Brazil, EU-15, Thailand
Real GDP Growth Rate of Major Importers

Percent

China, India, Japan, Russia

Graph showing the real GDP growth rate of major importers from 1995 to 2015.
Average Exchange Rate Growth for Major Exporters

Percent

Australia | Brazil | European Union | Thailand

-3 -2 -1 0 1 2 3 4 5
Average Exchange Rate Growth for Major Importers

Percent

-3 -2 -1 0 1 2 3 4 5

China  India  Japan  Russia
International Sugar

- World
- Major exporters
- Major importers
- Country coverage
World Sugarcane and Sugar Beet Area Harvested

Million Hectares

- Sugar Beet
- Sugar Cane
World Sugar Production, Consumption and Net Trade

Million MT

Production  Consumption  Net Trade

World Sugar FOB Caribbean Price

Dollars per MT

Major Sugar Exporters

Thousand MT


Brazil, Australia, Thailand, European Union, Guatemala, South Africa
International Sugar

- Major Exporters

  - Brazil: Continued expansion
  - Reduced production in Thailand
  - Recovery in Australia
  - Sugar for Ethanol (Brazil, Australia, Thailand)
Brazilian Sugarcane Area Harvested

Thousand Hectares


Graph showing the increase in Brazilian sugarcane area harvested from 1995/96 to 2015/16.
Brazilian Yield

MT per Hectare

Brazilian Production, Consumption and Net Exports

Thousand MT


Thousand MT

Production Consumption Net Exports
Thai Sugarcane Area Harvested

Thousand Hectares

Thai Yield

MT per Hectare
Thai Production, Consumption and Net Exports

Production, Consumption, and Net Exports in Thousand MT for selected years from 1995/96 to 2015/16.
Australian Sugarcane Area Harvested

Thousand
Hectares


0 100 200 300 400 500
Australian Production, Consumption and Net Exports

Thousand MT

Production
Consumption
Net Exports

Year:
1995/96
1999/00
2003/04
2007/08
2011/12
2015/16

Units:
Thousand MT
International Sugar

- EU-25

- Implementation of new sugar reforms will change the picture in the EU
  - A 36% cut in the institutional white sugar price over 4 years from 2006
  - Reduction in the minimum beet price by 39.5%
  - A and B quotas merged into one production quota
  - Additional 1.1 million tons of “C” sugar against one-off payment
  - Voluntary restructuring buy-up scheme
EU-25 Yield

MT per Hectare

EU-25 Production, Consumption and Net Exports

Thousand MT


Thousand MT

Production | Consumption | Net Exports
EU-25 Production, Consumption and Net Exports

Production, Consumption and Net Exports in Thousand MT for the years 2004/05 to 2014/15.
International Sugar

- Major Importers
  - Russia and the Ukraine continue to be major importers
  - Recovery in China and India
  - Japanese imports continue to decline
Russian and Ukrainian Production, Consumption and Net Imports

Thousand MT

Production
Consumption
Net Imports

Russian and Ukrainian Production, Consumption and Net Imports

Thousand MT
Indonesian Sugarcane Area Harvested

Thousand Hectares

Indonesian Yield

MT per Hectare
Japanese Sugarcane and Sugar Beet Area Harvested

Thousand Hectares


Cane Area
Beet Area
Japanese Yield

MT per Hectare

- Cane Yield
- Beet Yield
<table>
<thead>
<tr>
<th>Year</th>
<th>Production</th>
<th>Consumption</th>
<th>Net Imports</th>
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<td>2011/12</td>
<td>1,600</td>
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<tr>
<td>2015/16</td>
<td>1,400</td>
<td>1,300</td>
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Chinese Sugarcane and Sugar Beet Yield

MT per Hectare

- Cane Yield
- Beet Yield
Indian Sugarcane Area Harvested

Thousand Hectares

Indian Production, Consumption and Net Imports

Thousand MT

<table>
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<tr>
<th>Year</th>
<th>Production</th>
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<th>Net Imports</th>
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THANK YOU